



# Managing Exploratory Workflows

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# Workflows and Scientific Discovery

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- ◆ Workflows are emerging as a paradigm for representing and managing complex computations
- ◆ They capture computation and analysis processes, enabling
  - Automation
  - Reproducibility
  - Result sharing
- ◆ Potential to accelerate and transform the scientific analysis process
- ◆ Workflows are rapidly replacing primitive *shell* scripts
  - *Kepler*, *Taverna*, Apple's Mac OS X Automator, Microsoft Windows Workflow Foundation, and SGI Scientific Workflow Solution,
- ◆ But... existing systems fail to provide the necessary infrastructure for exploratory tasks

# Exploration and Workflows

- ◆ Workflows have been traditionally used to automate repetitive tasks
- ◆ In exploratory tasks, *change is the norm!*
  - Data analysis and exploration is an iterative process
  - E.g., Data mining, visualization, visual analytics, simulation, etc.

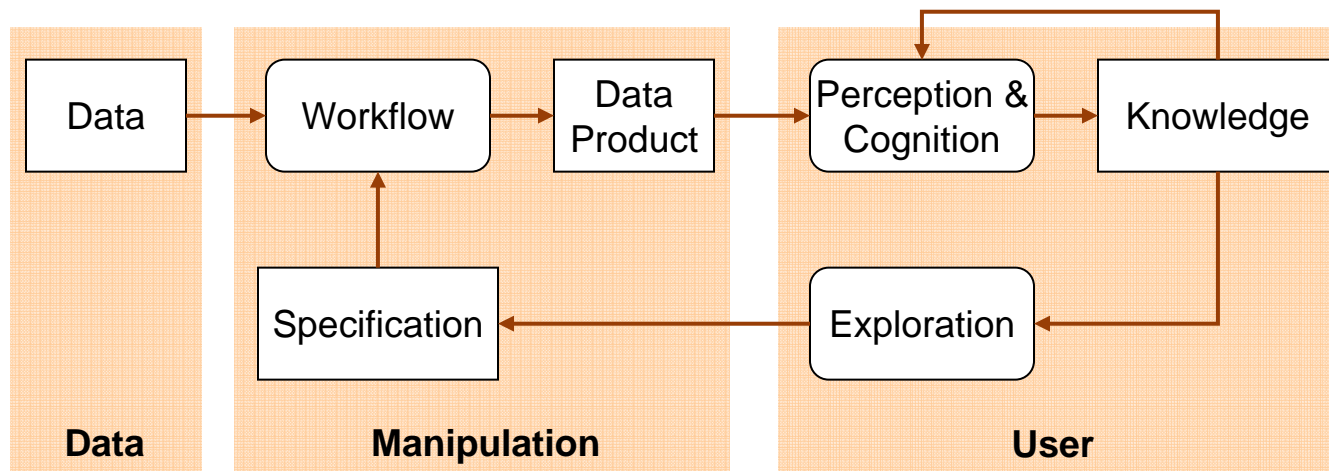
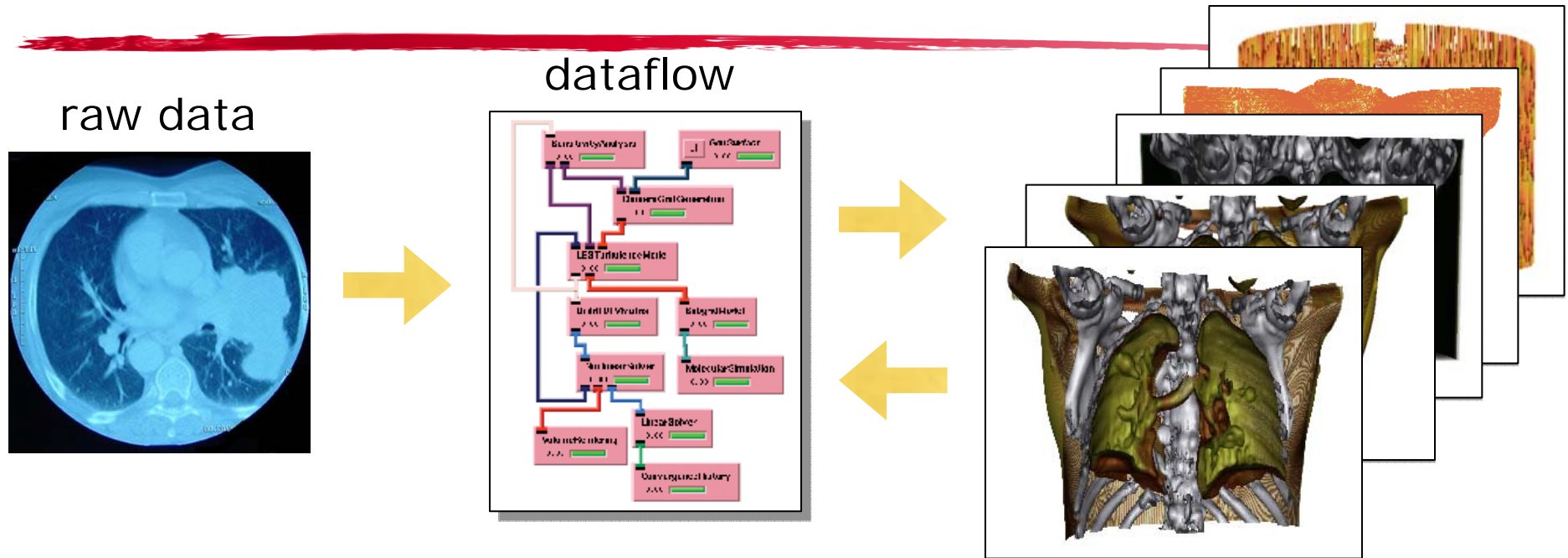


Figure modified from J. van Wijk, IEEE Vis 2005

# Data Exploration and Workflows: Today



## Files

anon4877\_voxel\_scale\_1\_zspace\_20060331.srn

anon4877\_textureshading\_20060331.srn

anon4877\_textureshading\_plane0\_20060331.srn

anon4877\_goodxferfunction\_20060331.srn

anon4877\_lesion\_20060331.srn

## Notes

Initial

Added

Added plane

Found good

Identified  
lesion tissue

# Data Exploration and Workflows: Issues

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- ◆ Data provenance is maintained manually through file-naming conventions and detailed notes
  - A time-consuming process
- ◆ Hard to understand the exploratory process and relationships among workflows
- ◆ Hard to further explore the data, e.g., locate relevant data products/workflows and modify them
- ◆ Hard to collaborate
  - Work is likely to be lost if creator leaves

*The generation and maintenance of workflows is a major bottleneck in the scientific process*

# Need Support for Reflective Reasoning

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- ◆ Reflective reasoning is key in the scientific process
- ◆ *"Reflective reasoning requires the ability to store temporary results, to make inferences from stored knowledge, and to follow chains of reasoning backward and forward, sometimes backtracking when a promising line of thought proves to be unfruitful. ...the process is slow and laborious"*

Donald A. Norman

- ◆ Need external aids—tools to facilitate this process
- ◆ Need aid from people—collaboration

**Need data and process management!**

# VisTrails: Managing Exploration

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- ◆ Streamlines the creation, execution and sharing of a large number complex workflows
- ◆ VisTrails **manages the data, metadata and the exploration process**, scientists can focus on *science!*
- ◆ Not a replacement for visualization or scientific workflow systems: provides infrastructure that can be combined with and enhance these systems
- ◆ Focus on usability---build tools for scientists

# Demo

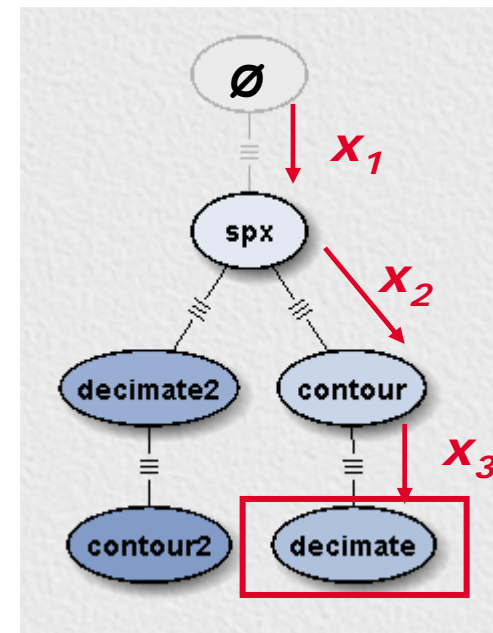


- ◆ Change-based provenance
  - ◆ Scalable generation of data products
  - ◆ Interacting with and querying provenance
  - ◆ Extensibility
- 
- ◆ More details available in  
<http://vistrails.sci.utah.edu>



# Change-Based Provenance

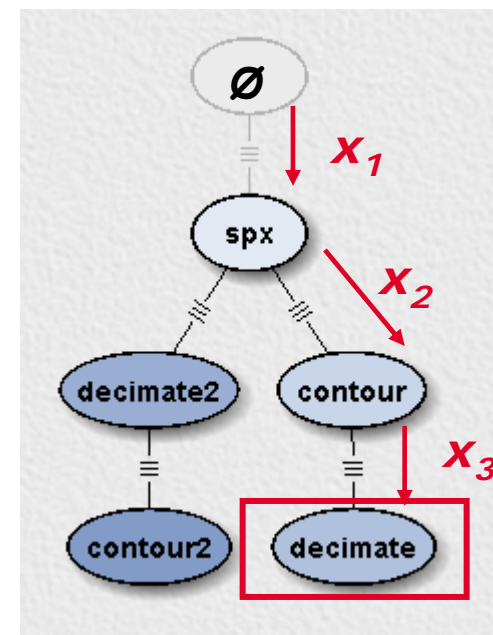
- ◆ Records user interactions with workflows
- ◆ Workflow evolution is captured in a *vistrail*—a rooted tree where
  - *nodes* correspond to workflow versions
  - *edges* correspond to actions that transform the parent into the child workflow



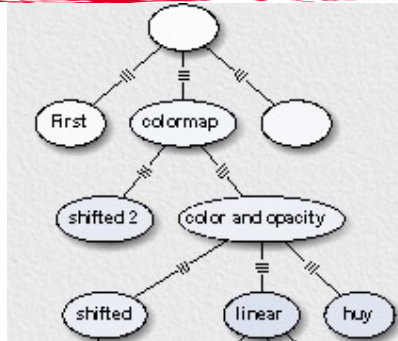
$$decimate = x_3 \circ x_2 \circ x_1 \circ \emptyset$$

# Change-Based Provenance

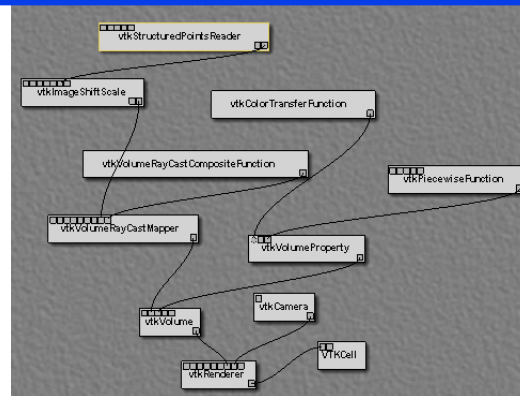
- ◆ Records user interactions with workflows
- ◆ Workflow evolution is captured in a *vistrail*—a rooted tree where
  - *nodes* correspond to workflow versions
  - *edges* correspond to actions that transform the parent into the child workflow
- ◆ Action algebra:
  - addModule, deleteModule, addConnection, deleteConnection, setParameter, ...
  - Can be easily extended, e.g., addDirector for Ptolemy-based systems



# Three Layers of Metadata



*Workflow Evolution*






*Workflow*

#wf_exec_id	ss_id	vistrails_id	wf_version	ts_start	ts_end
182	304	16	34	2006-09-11 12:59:09	0000-00-00 00:00:00
183	305	16	34	2006-09-11 13:02:45	2006-09-11 13:03:08
184	305	16	34	2006-09-11 13:03:08	2006-09-11 13:03:22
185	305	16	34	2006-09-11 13:03:22	2006-09-11 13:03:35
186	305	16	34	2006-09-11 13:03:35	2006-09-11 13:03:45
187	316	9	278	2006-09-11 15:36:06	2006-09-11 15:36:29
188	350	9	212	2006-09-11 17:25:59	2006-09-11 17:26:21
189	361	9	363	2006-09-11 18:08:09	2006-09-11 18:08:32
190	363	17	212	2006-09-11 18:33:01	2006-09-11 18:33:38
191	384	17	212	2006-09-11 21:00:30	2006-09-11 21:01:07
192	403	18	212	2006-09-12 11:31:04	2006-09-12 11:31:28

*Execution*

# Querying and Understanding Provenance

- ◆ Sample query from *Provenance Challenge*:
  - Find all invocations of procedure `align_warp` using a twelfth order nonlinear 1365 parameter model (see model menu describing possible values of parameter "-m 12" of `align_warp`) that ran on a Monday.
- ◆ New provenance query language
  - `wf{*}`:  *Workflow Evolution*
  - `x where x.module = AlignWarp and`  *Workflow*
  - `x.parameter('model') = '12' and`
  - `(log{x}: y where y.dayOfWeek = 'Monday')`  *Execution*

For details see <http://twiki.gridprovenance.org/bin/view/Challenge/VisTrails>

- ◆ But who is going to write those queries?
- ◆ WYSIWYQ -- What You See Is What You Query
  - Interface to create workflow is same as to query!

# Extensibility: Adding New Modules

```
class PythonCalc(Module):

    def compute(self):
        v1 = self.getInputFromPort("value1")
        v2 = self.getInputFromPort("value2")
        self.setResult("value", self.op(v1, v2))

    def op(self, v1, v2):
        op = self.getInputFromPort("op")
        if op == '+':
            return v1 + v2
        elif op == '-':
            return v1 - v2
        elif op == '*':
            return v1 * v2
        elif op == '/':
            return v1 / v2
        raise ModuleError("unrecognized operation: '%s'" % op)
```

Define module

Register with VisTrails

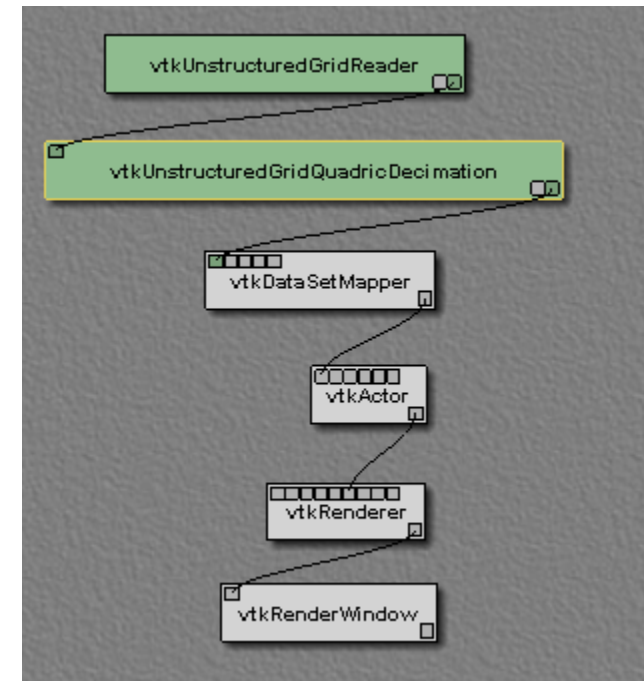
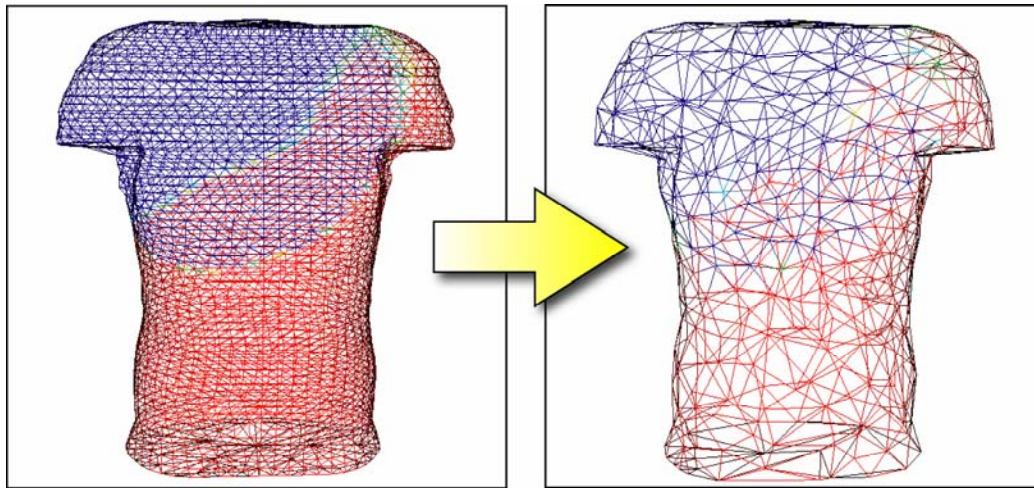
In your .vistrails:  
addPackage('pythonCalc')

```
def initialize(*args, **keywords):
    reg = modules.module_registry
    reg.addModule(PythonCalc)
    reg.addInputPort(PythonCalc, "value1", (modules.basic_modules.Float, 'the first argument'))
    reg.addInputPort(PythonCalc, "value2", (modules.basic_modules.Float, 'the second argument'))
    reg.addInputPort(PythonCalc, "op", (modules.basic_modules.String, 'the operation'))
    reg.addOutputPort(PythonCalc, "value", (modules.basic_modules.Float, 'the result'))
```

# Conclusions and Future Work

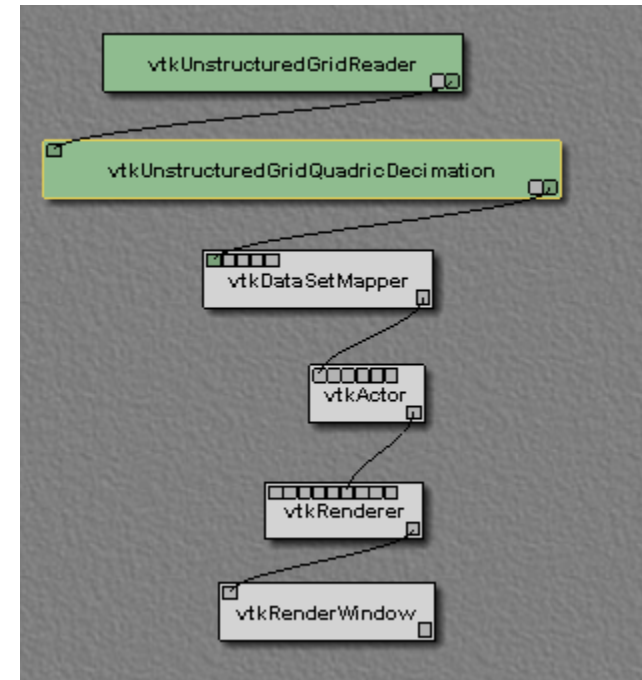
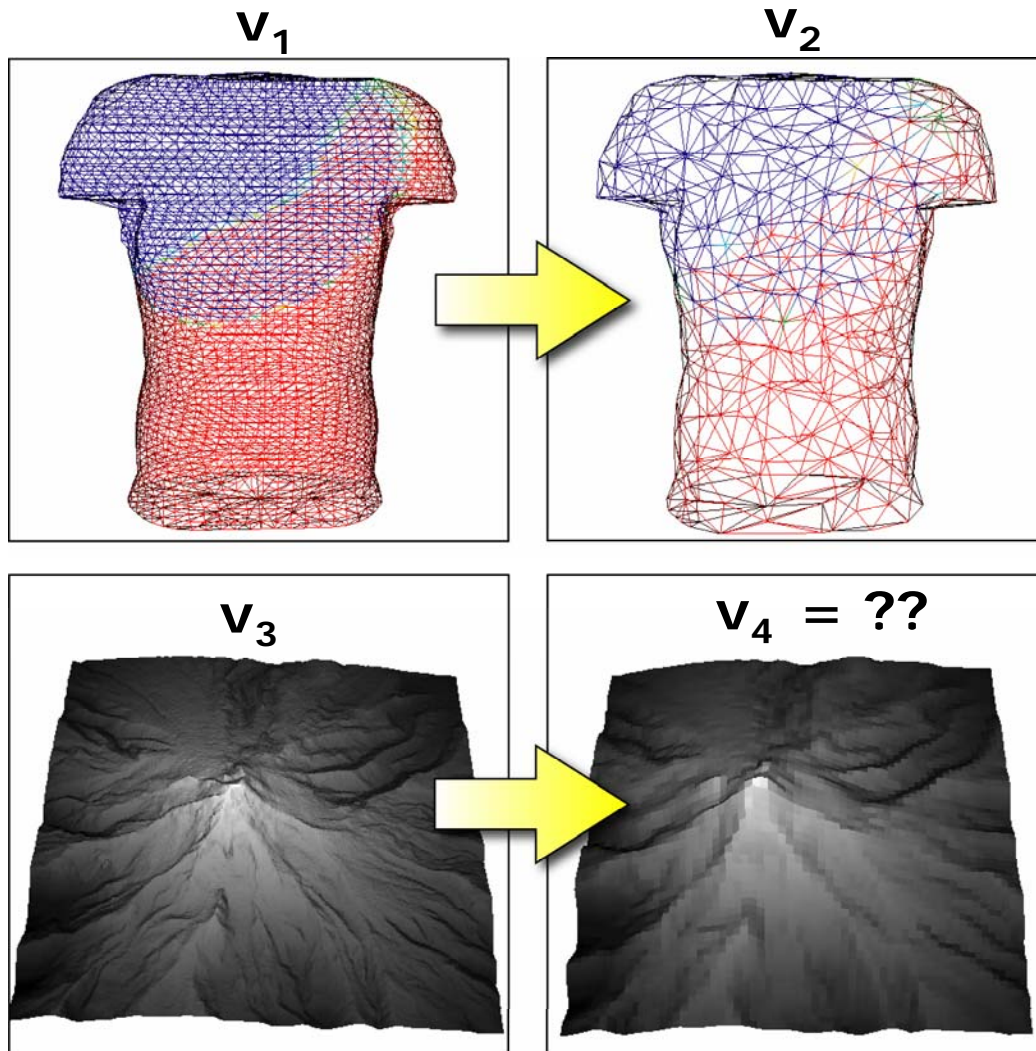
- ◆ Provenance beyond reproducibility: support and streamline scientific process
  - Reduce time to insight!
- ◆ Initial focus on visualization, but ideas are applicable to exploratory tasks in general
  - Easy to extend (all python, support web services too!)
- ◆ Many important applications in different domains—some ongoing collaborations:
  - OHSU (environmental observation and forecasting systems); Emulab (Networking experiments); Harvard Medical School (radiation oncology); UCSD (biomedical informatics)
- ◆ Automate the generation of data products, e.g., by analogy

# Automating Workflow Creation: Visualization by Analogy



By analogy, specialist can do it!

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Simple in VisTrails:

$$v_4 = (v_2 - v_1) \circ v_3$$



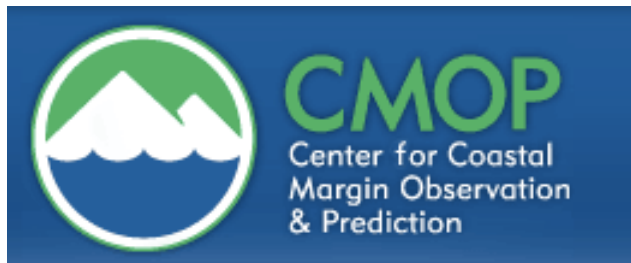
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- ◆ Automate the generation of data products, e.g., by analogy
- ◆ Support additional workflow execution engines
  - Collaborating with Kepler; execute workflows on the grid
- ◆ Scalable database backend
- ◆ Mine history—potentially useful information about good and bad problem-solving strategies
- ◆ Vision: scientists (end-users) steering their own explorations

# Acknowledgements

- ◆ This work is partially supported by the National Science Foundation, the Department of Energy, an IBM Faculty Award, and a University of Utah Seed Grant.



# More info about VisTrails

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google vistrails

Or

<http://vistrails.sci.utah.edu>

